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If you are in any doubt as to any aspect of this circular or as to the action to be taken, you should consult your stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant or other independent professional adviser.

If you have sold or transferred all your shares in **China BlueChemical Ltd.**, you should at once hand this circular, together with the enclosed form of proxy and reply slip, to the purchaser(s) or transferee(s) or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser(s) or transferee(s).

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中海石油化学股份有限公司
China BlueChemical Ltd.*

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 3983)

**PROPOSED APPOINTMENT OF DIRECTOR
RESIGNATION OF SUPERVISOR
PROPOSED APPOINTMENT OF SUPERVISOR
GENERAL MANDATE TO ISSUE DOMESTIC SHARES AND
OVERSEAS LISTED FOREIGN SHARES (H SHARES)
AND
NOTICE OF ANNUAL GENERAL MEETING**

A notice convening the annual general meeting (the "AGM") to be held at Corporate Meeting Room, 3rd Floor, Kaikang CNOOC Mansion, No. 15, Sanqu, Anzhenxili, Chaoyang District, Beijing, PRC on Friday, 4 June 2010 at 10:00 a.m. is set out on pages 9 to 12 of this circular.

A reply slip and a form of proxy for use at the AGM (or any adjournment thereof) are enclosed and are also published on the website of the Stock Exchange (www.hkex.com.hk). Shareholders who intend to attend the AGM shall complete and return the reply slip in accordance with the instructions printed thereon before Saturday, 15 May 2010. Whether or not you are able to attend the AGM, you are strongly advised to complete and sign the enclosed form of proxy, in accordance with the instructions printed thereon, and to lodge them with the Company's Secretary Office of the Board in China (for holders of domestic shares or unlisted foreign shares) at No. 98 Guanhai Road, Longhua District, Haikou, Hainan Province, the PRC or the Company's H Share Registrar, Computershare Hong Kong Investor Services Limited (for holders of H Shares), at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, as soon as possible and in any event not less than 24 hours before the time appointed for the holding of the AGM (or any adjournment thereof). Completion and return of the form of proxy will not preclude you from attending and voting in person at the AGM (or any adjournment thereof) should you so wish.

* *For identification purpose only.*

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DEFINITIONS

In this circular, the following words and expressions shall, unless the context otherwise requires, have the following respective meanings:

“AGM”	the 2009 annual general meeting of the Company which is scheduled to be held at Corporate Meeting Room, 3rd Floor, Kaikang CNOOC Mansion, No. 15, Sanqu, Anzhenxili, Chaoyang District, Beijing, PRC on Friday, 4 June 2010 at 10:00 a.m.;
“Articles”	the articles of association of the Company, as amended from time to time;
“Board” or “Board of Directors”	the board of Directors of the Company;
“China” or “PRC”	the People’s Republic of China;
“Company”	中海石油化學股份有限公司 (China BlueChemical Ltd.*) (stock code: 3983), a company established in the PRC and the H Shares of which are listed on the Main Board of the Stock Exchange;
“Director(s)”	the director(s) of the Company;
“General Mandate”	a general and unconditional mandate proposed to be granted to the Board at the AGM to exercise the power of the Company to allot, issue and/or otherwise deal with additional domestic shares and overseas listed foreign shares (H Shares), and to make or grant offers, agreements or options in respect thereof, up to the limit of 20% of each of its existing domestic shares and overseas listed foreign shares (H shares) of the Company as at the date of the passing the General mandate Resolution;
“General Mandate Resolution”	the special resolution to be proposed to the Shareholders at the AGM in relation to the granting of the General Mandate to the Board;
“Group”	the Company and its subsidiaries from time to time;
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC;

DEFINITIONS

“Listing Rules”	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited;
“SFO”	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong);
“Share(s)”	domestic shares, overseas listed foreign shares (H Shares) and unlisted foreign shares of the Company;
“Shareholders”	registered holders of the Shares;
“Stock Exchange”	the Stock Exchange of Hong Kong Limited;
“Supervisor(s)”	the supervisor(s) of the Company; and
“Supervisory Committee”	the supervisory committee of the Company.

LETTER FROM THE BOARD



中海石油化学股份有限公司
China BlueChemical Ltd.*

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3983)

Executive Directors:

Mr. Yang Yexin
Mr. Fang Yong
Mr. Chen Kai

Registered Office:

No. 1 Zhu Jiang South Street
Dongfang City
Hainan Province
The PRC

Non-executive Director:

Mr. Wu Mengfei

*Principal place of business
in Hong Kong:*

65/F., Bank of China Tower
No. 1 Garden Road
Central
Hong Kong

Independent non-executive Directors:

Mr. Zhang Xinzhi
Mr. Tsui Yiu Wa, Alec
Mr. Li Yongwu

19 April 2010

To the Shareholders

Dear Sir or Madam,

**PROPOSED APPOINTMENT OF DIRECTOR
RESIGNATION OF SUPERVISOR
PROPOSED APPOINTMENT OF SUPERVISOR
GENERAL MANDATE TO ISSUE DOMESTIC SHARES AND
OVERSEAS LISTED FOREIGN SHARES (H SHARES)
AND
NOTICE OF ANNUAL GENERAL MEETING**

INTRODUCTION

The purposes of this circular are to give you notice of the AGM and provide you with the information, amongst others, in respect of the (i) proposed appointment of Director; (ii) resignation of Supervisor; (iii) proposed appointment of Supervisor; and (iv) grant of General Mandate to the Board, to enable you to make a decision on whether to vote for or against the relevant resolutions at the forthcoming AGM.

LETTER FROM THE BOARD

PROPOSED APPOINTMENT OF DIRECTOR

The Board proposes to appoint Mr. Gu Zongqin (“**Mr. Gu**”) as the independent non-executive Director. His term of office will commence from the date on which approval of his appointment by the Shareholders is obtained at the AGM and shall last until a new session of Directors are approved by the Shareholders at the 2011 annual general meeting of the Company. The appointment of Mr. Gu is subject to the approval of the Shareholders at the AGM.

The biographical details of Mr. Gu are set out in Appendix I to this circular.

RESIGNATION OF SUPERVISOR

Mr. Yin Jihong (“**Mr. Yin**”) resigned from his position as Supervisor representing the Shareholders on his own accord as he has reached his retirement age. Mr. Yin confirmed that, as at the date of this circular, he has no disagreement with the Board and/or the Supervisory Committee and there is no other matter in relation to his retirement that needs to be brought to the attention of the Shareholders. The resignation of Mr. Yin will take effect after approval of the appointment of a new Supervisor by the Shareholders is obtained at the AGM.

The Board would like to take this opportunity to express its sincere gratitude to Mr. Yin for his valuable contribution to the Company during his tenure of office.

PROPOSED APPOINTMENT OF SUPERVISOR

The Board also proposes to appoint Mr. Qiu Kewen (“**Mr. Qiu**”) as the Supervisor representing the Shareholders. His term of office will commence from the date on which approval of his appointment by the Shareholders is obtained at the AGM and shall last until a new session of Supervisors are approved by the Shareholders at the 2011 annual general meeting of the Company. The appointment of Mr. Qiu is subject to the approval of the Shareholders at the AGM.

The biographical details of Mr. Qiu are set out in Appendix I to this Circular.

GENERAL MANDATE TO ISSUE DOMESTIC SHARES AND OVERSEAS LISTED FOREIGN SHARES (H SHARES)

In order to provide the Board with flexibility and discretion to issue new domestic shares and overseas listed foreign shares (H Shares) in the event that it becomes desirable to issue any such shares, approval is being sought from the Shareholders at the AGM to grant a general and unconditional mandate to the Board to allot, issue and/or otherwise deal with additional domestic shares and overseas listed foreign shares (H Shares), and to make or grant offers, agreements or options which would or might require domestic shares and overseas listed foreign shares (H Shares) to be issued, allotted or disposed of, up to the limit of 20% of each of its existing domestic shares and overseas listed foreign shares (H shares) of the Company as at the date of passing the General Mandate Resolution at the AGM.

LETTER FROM THE BOARD

The General Mandate, if approved, shall be effective until whichever is the earliest of:

- (i) the conclusion of the next annual general meeting of the Company following the passing of the General Mandate Resolution;
- (ii) the expiration of the 12-month period following the passing of the General Mandate Resolution; or
- (iii) the date on which the authority granted to the Board as set out in the General Mandate Resolution is revoked or varied by a special resolution of the Shareholders in a general meeting.

The obtaining of the General Mandate is in accordance with the Listing Rules, the Articles and the applicable laws, rules and regulations of government and regulatory bodies of the PRC. The proposed General Mandate Resolution is set out as resolution 9 in the Notice of Annual General Meeting which is appended to this circular.

The Board will only exercise its power under the General Mandate in accordance with the Listing Rules, and the applicable laws, rules and regulations of government and regulatory bodies of the PRC and only if all necessary approvals from the China Securities Regulatory Commission and/or other relevant PRC authorities are obtained.

ANNUAL GENERAL MEETING

The notice of the AGM to be held at 10:00 a.m. on Friday, 4 June 2010 at Corporate Meeting Room, 3rd Floor, Kaikang CNOOC Mansion, No. 15, Sanqu, Anzhenxili, Chaoyang District, Beijing, PRC is set out on pages 9 to 12 of this circular. A reply slip and a form of proxy for use at the AGM are also enclosed.

Whether or not you are able to attend the AGM, you are strongly advised to complete and sign the enclosed form of proxy, in accordance with the instructions printed thereon, and to lodge them with the Company's Secretary Office of the Board in China (for holders of domestic shares or unlisted foreign shares) at No. 98 Guanhai Road, Longhua District, Haikou, Hainan Province, the PRC or the Company's H Share Registrar, Computershare Hong Kong Investor Services Limited (for holders of H Shares), at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, as soon as possible and in any event not less than 24 hours before the time appointed for the holding of the AGM (or any adjournment thereof). Completion and return of the form of proxy will not preclude you from attending and voting in person at the AGM (or any adjournment thereof) should you so wish.

A POLL AT GENERAL MEETING

In accordance with the requirement of Rule 13.39(4) of the Listing Rules, all resolutions to be considered, and if thought fit, to be passed at the AGM, shall be passed by way of a poll.

LETTER FROM THE BOARD

RECOMMENDATION

The Directors consider that the appointment of Director, the change of Supervisor and the grant of the General Mandate are in the best interests of the Company and the Shareholders. Accordingly, the Directors recommend the Shareholders to vote in favor of the relevant resolutions to be proposed at the AGM.

GENERAL

Your attention is drawn to the information set out in the appendix to this circular.

By Order of the Board
China BlueChemical Ltd.*
Quan Changsheng
Company Secretary

Haikou, Hainan Province, the People's Republic of China
19 April 2010

As at the date of this circular, the executive directors are Mr. Yang Yexin, Mr. Fang Yong and Mr. Chen Kai, the non-executive director is Mr. Wu Mengfei, and the independent non-executive directors are Mr. Zhang Xinzhi, Mr. Tsui Yiu Wa, Alec, and Mr. Li Yongwu.

* *For identification purpose only.*

BIOGRAPHICAL DETAILS OF THE PROPOSED INDEPENDENT NON-EXECUTIVE DIRECTOR

GU, Zongqin (顧宗勤), born in August 1955. Mr. Gu graduated from Nanjing Chemical Engineering Institute in February 1982 with a major in Inorganic Chemical Engineering. He worked in the Chemical Fertilizer Division of the Planning Institute of Ministry of Chemical Industry (化學工業部規劃院化肥處) from February 1982 to June 1991 and served as the deputy director of the Division between July 1991 and June 1993. Between July 1993 and October 1994, Mr. Gu was an assistant to the president of the Planning Institute of Ministry of Chemical Industry and from November 1994 to January 2000, he served as the vice president of the Planning Institute of Ministry of Chemical Industry. He was the president and Party Secretary of the China National Petroleum and Chemical Planning Institute (中國石油和化學工業規劃院) from February 2000 to the present and also served as the deputy president of China Petroleum and Chemical Industry Association (中國石油和化學工業協會) since April 2006. Mr. Gu has been an independent director of Hubei Xingfa Chemicals Group Co., Ltd (湖北興發化工集團股份有限公司) (a company listed on Shanghai Stock Exchange) since April 2006, an independent director of Shaanxi Xinghua Chemical Co., Ltd. (陝西興化化學股份有限公司) (a company listed on Shenzhen Stock Exchange) since May 2007 and an independent director of Guizhou Chitianhua Co. Ltd. (貴州赤天化股份有限公司) (a company listed on Shanghai Stock Exchange) since April 2008.

Subject to the approval of his appointment by the Shareholders at the AGM, Mr. Gu will enter into a service contract with the Company. The Board will be authorised by the Shareholders to determine his remuneration based on recommendation by the remuneration committee of the Board according to his qualifications, abilities, responsibilities and experience. As soon as his remuneration is fixed by the Board of Directors, the Company will make an announcement accordingly.

The term of office of Mr. Gu's appointment will commence from the date on which approval of his appointment by the Shareholders is obtained at the AGM and shall last until a new session of Directors are approved by the Shareholders at the 2011 annual general meeting of the Company. Save as disclosed above, Mr. Gu did not hold any other directorships in other listed public companies in the past three years and Mr. Gu (i) is not related to any Directors, Supervisors, senior management or substantial or controlling shareholders of the Company; (ii) is not interested in any Shares of the Company within the meaning of Part XV of the SFO; and (iii) does not hold any other position with the Company or other members of the Group.

Save as disclosed herein, Mr. Gu has confirmed that there are no matters that need to be brought to the attention of the Shareholders, and there is no other information in relation to the appointment of Mr. Gu that is required to be disclosed pursuant to Rule 13.51(2)(h) to (v) of the Listing Rules.

BIOGRAPHICAL DETAILS OF THE PROPOSED SUPERVISOR

QIU, Kewen (邱可文), born in April 1955. Mr. Qiu graduated from Sun Yat-sen University in 1982 with a major in Mathematics and Mechanics of Automatic Control. He

enrolled in Management Science and Engineering at China University of Petroleum, Beijing (石油大學(北京)管理科學與工程專業) between September 1997 and July 1999 and obtained a master's degree in Management. From March 1976 to March 1978, Mr. Qiu served as the port supervisor of Guangzhou Maritime Bureau; from January 1982 to June 1985, he was appointed as the lecturer of Sun Yat-sen University; from June 1985 to December 1999, he served as an assistant engineer of the Research Center, deputy manager of the Software Department of the Computing Center, assistant to the director of the Computing Center, deputy director of the Computing Center, director of the Computing Center and deputy director of the Technology Research Center of CNOOC Nanhai East Corporation (中國海洋石油南海東部公司); from January 2000 to April 2004, he serves as the vice president and secretary of party branch of CNOOC Research Center, Nan Hai East Institute (中海石油研究中心南海東部研究院); from May 2004 to July 2009, he served as the deputy party secretary, secretary of Discipline Inspection Committee and chairman of the Labour Union of CNOOC Nanhai East Corporation; from June 2004 to May 2006, he was also appointed as the chairman of the Supervisory Committee of CNOOC HuiZhou Petrochemicals Service Co., Ltd (中海石油惠州石化服務有限公司); from July to November 2009, he served as the secretary of Discipline Inspection Committee and Chairman of the Labour Union of Petroleum Administration of CNOOC Nanhai East Corporation (中國海洋石油南海東部石油管理局). He was the chairman of the Supervisory Committee of China National Offshore Oil Corporation since November 2009 and chairman of the Supervisory Committee of China Ocean Offshore Oilfields Service (Hong Kong) Limited (中國近海石油服務(香港)有限公司) and CNOOC New Energy Investment Co., Ltd (中海油新能源投資有限責任公司) since December 2009.

Subject to the approval of his appointment by the Shareholders at the AGM, Mr. Qiu will enter into a service contract with the Company. The Board will be authorised by the Shareholders, and the remuneration committee of the Board will be further delegated the responsibility to determine his remuneration according to his qualifications, abilities, responsibilities and experience. As soon as his remuneration is fixed by the remuneration committee of the Board, the Company will make an announcement accordingly.

The term of office of Mr. Qiu will commence from the date on which approval of his appointment by the Shareholders is obtained at the AGM and shall last until a new session of Supervisors are approved by the Shareholders at the 2011 annual general meeting of the Company. Save as disclosed above, Mr. Qiu did not hold any other directorships in other listed public companies in the past three years and Mr. Qiu (i) is not related to any Directors, Supervisors, senior management or substantial or controlling shareholders of the Company; (ii) is not interested in any Shares of the Company within the meaning of Part XV of the SFO; and (iii) does not hold any other position with the Company or other members of the Group.

Save as disclosed herein, Mr. Qiu has confirmed that there are no matters that need to be brought to the attention of the Shareholders, and there is no other information in relation to the appointment of Mr. Qiu that is required to be disclosed pursuant to Rule 13.51 (2)(h) to (v) of the Listing Rules.

NOTICE OF ANNUAL GENERAL MEETING



中海石油化学股份有限公司 China BlueChemical Ltd.*

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 3983)

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that an annual general meeting of China BlueChemical Ltd. (the “Company”) (“**2009 AGM**”) will be held at Corporate Meeting Room, 3rd Floor, Kaikang CNOOC Mansion, No. 15, Sanqu, Anzhenxili, Chaoyang District, Beijing, PRC on 4 June 2010 at 10:00 a.m. for the purpose of considering and, if thought fit, passing of the following resolutions:

By way of ordinary resolutions:

1. To consider and approve the report of the board of the directors of the Company (the “Board”) for the year ended 31 December 2009.
2. To consider and approve the report of the supervisory committee of the Company for the year ended 31 December 2009.
3. To consider and approve the audited financial statements and the auditors’ report of the Company for the year ended 31 December 2009.
4. To consider and approve the proposal for distribution of profit of the Company for the year ended 31 December 2009 and the declaration of the Company’s final dividend for the year ended 31 December 2009.
5. To consider and approve the budget proposals of the Company for the year 2010.
6. To consider and approve the appointment of Mr. Gu Zongqin as the independent non-executive director of the Company, to authorise any executive director of the Company to sign a service contract with Mr. Gu Zongqin for and on behalf of the Company, and to authorise the Board to determine his remuneration based on the recommendation by the remuneration committee of the Board.
7. To consider and approve the appointment of Mr. Qiu Kewen as the supervisor of the Company, to authorise any executive director of the Company to sign a service contract with Mr. Qiu Kewen for and on behalf of the Company, and to authorise the Board, which in turn will further delegate the remuneration committee of the Board to determine his remuneration.

NOTICE OF ANNUAL GENERAL MEETING

8. To consider and approve the re-appointment of Ernst & Young Hua Ming and Ernst & Young as the domestic and international auditors of the Company for a term until the conclusion of the next annual general meeting of the Company and to authorise the audit committee of the Board to determine their remuneration.

By way of special resolutions:

9. To consider and to authorise the granting of a general mandate to the Board to issue domestic shares and overseas listed foreign shares (H Shares):

“THAT:

- (a) The Board be and is hereby granted, during the Relevant Period (as defined below), a general and unconditional mandate to separately or concurrently issue, allot and/or deal with additional domestic shares and overseas listed foreign shares (H Shares) of the Company, and to make or grant offers, agreements or options which would or might require domestic shares and overseas listed foreign shares (H Shares) to be issued, allotted or disposed of, subject to the following conditions:

- (i) such mandate shall not extend beyond the Relevant Period save that the Board may during the Relevant Period make or grant offers, agreements or options which might require the exercise of such powers after the end of the Relevant Period;
- (ii) the number of the domestic shares and overseas listed foreign shares (H Shares) to be issued and allotted or agreed conditionally or unconditionally to be issued and allotted by the Board shall not exceed 20% of each of its existing domestic shares and overseas listed foreign shares (H Shares) of the Company; and
- (iii) the Board will only exercise its power under such mandate in accordance with the Company Law of the PRC and the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (as amended from time to time) or applicable laws, rules and regulations of other government or regulatory bodies and only if all necessary approvals from the China Securities Regulatory Commission and/or other relevant PRC government authorities are obtained.

- (b) For the purposes of this special resolution:

“Relevant Period” means the period from the passing of this resolution until the earliest of:

- (i) the conclusion of the next annual general meeting of the Company following the passing of this resolution;

NOTICE OF ANNUAL GENERAL MEETING

- (ii) the expiration of the 12-month period following the passing of this special resolution; or
 - (iii) the date on which the authority granted to the Board as set out in this special resolution is revoked or varied by a special resolution of the Shareholders of the Company in a general meeting.
- (c) Contingent on the Board resolving to separately or concurrently issue domestic shares and overseas listed foreign shares (H Shares) pursuant to paragraph (a) of this special resolution, the Board be authorised to increase the registered capital of the Company to reflect the number of such shares authorised to be issued by the Company pursuant to paragraph (a) of this special resolution and to make such appropriate and necessary amendments to the Articles of Association of the Company as they think fit to reflect such increases in the registered capital of the Company and to take any other action and complete any formality required to effect the separate or concurrent issuance of domestic shares and overseas listed foreign shares (H Shares) pursuant to paragraph (a) of this special resolution and the increase in the registered capital of the Company.”

By order of the Board
China BlueChemical Ltd.*
Quan Changsheng
Company Secretary

Haikou, Hainan Province, the PRC
19 April 2010

As at the date of this circular, the executive directors are Mr. Yang Yexin, Mr. Fang Yong and Mr. Chen Kai, the non-executive director is Mr. Wu Mengfei, and the independent non-executive directors are Mr. Zhang Xinzhi, Mr. Tsui Yiu Wa, Alec and Mr. Li Yongwu.

* *For identification purpose only.*

Notes:

1. In order to determine the list of shareholders who are entitled to attend the 2009 AGM and to receive the final dividend for the year ended 31 December 2009, the registers of members will be closed from Wednesday, 5 May 2010 to Friday, 4 June 2010, both days inclusive, during which period no transfer of shares will be effected. Shareholders of the Company whose names appear on the registers of members of the Company on Friday, 4 June 2010 are entitled to attend the meeting and to receive the final dividend for the year ended 31 December 2009.

In order to qualify for the final dividend and to attend and vote at the meeting, holders of H Shares of the Company whose transfers have not been registered shall deposit the transfer documents together with the relevant share certificates at the H share registrar of the Company, Computershare Hong Kong Investor Services Limited at or before 4:30 p.m. on Tuesday, 4 May 2010. The address of the transfer office of Computershare Hong Kong Investor Services Limited is Rooms 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong.

The final dividend for the year ended 31 December 2009 is expected to be paid on or about Wednesday, 30 June 2010 to the shareholders whose names appear on the registers of members of the Company on Friday, 4 June 2010.

NOTICE OF ANNUAL GENERAL MEETING

2. A shareholder entitled to attend and vote at the meeting may appoint one or more proxies to attend and vote in his stead. A proxy need not be a shareholder of the Company. Where a shareholder has appointed more than one proxy to attend the meeting, such proxies may only vote on a poll.

The instrument appointing a proxy must be in writing under the hand of a shareholder or his attorney duly authorised in writing. If the shareholder is a corporation, that instrument must be either under its common seal or under the hand of its attorney or duly authorised attorney(s). If that instrument is signed by an attorney of the shareholder, the power of attorney authorising that attorney to sign or other authorisation document must be notarised.

In order to be valid, in respect of holders of domestic shares or unlisted foreign shares, the proxy form together with the power of attorney or other authorisation document (if any) must be deposited at the Company's Secretary Office of the Board in China (Address: No. 98 Guanhai Road, Longhua District, Haikou, Hainan Province, the PRC) not less than 24 hours before the time fixed for holding the meeting. In respect of the Company's H Shares, the said documents together must be lodged at the Company's H Share Registrar within the abovementioned period by holders of H Shares. Completion and return of the proxy form will not preclude a shareholder from attending and voting in person at the meeting if she/he so wishes. The H Share Registrar of the Company is Computershare Hong Kong Investor Services Limited, whose address is 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.

3. Shareholders who intend to attend the meeting in person or by proxy should return the reply slip in person, by post or by fax to the Company's Secretary Office of the Board in China (for holders of domestic shares or unlisted foreign shares) or Computershare Hong Kong Investor Services Limited (for holders of H shares) on or before Saturday, 15 May 2010. The Company's Secretary Office of the Board in China is No. 98 Guanhai Road, Longhua District, Haikou, Hainan Province, the PRC (Tel: 0086-898-6852-3256, Fax: 0086-898-6852-3259, Post code: 570105). The address of Computershare Hong Kong Investor Services Limited is 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.
4. Shareholders or their proxy must present proof of their identities upon attending the annual general meeting. Should a proxy be appointed, the proxy must also present copies of his/her Proxy Form, or copies of appointing instrument and power of attorney, if applicable.
5. The annual general meeting is expected to last not more than one day. Shareholder or proxies attending the annual general meeting are responsible for their own transportation and accommodation expenses.