



中海石油化学股份有限公司
China BlueChemical Ltd.*

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3983)

25 April 2012

Dear Sir/Madam,

Pursuant to the applicable laws, regulations and the Articles of Association of China BlueChemical Ltd. (the “**Company**”), the Company is permitted to allow its H share shareholders to elect:

- (a) to receive copies of any document issued by the Company to its H share shareholders including (without limitation) the annual report, interim report, notice of meeting, listing document, circular and proxy form (“**Corporate Communication**”) via the Company’s website (www.chinabluechem.com.cn) in place of receiving printed copies; and/or
- (b) to receive the English language version only, the Chinese language version only, or both the English and Chinese language versions of any Corporate Communication.

By sending Corporate Communication to only those H share shareholders who wish to receive information in that manner, we will reduce our impact on the environment and save printing and mailing cost. To make your election, please complete, sign and return the enclosed Reply Form, in the envelope provided, to the Company c/o its H share registrar, Computershare Hong Kong Investor Services Limited, 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong.

If we do not receive the Reply Form from you by 15 May 2012 and until you inform the Company c/o its H share registrar by reasonable notice in writing according to the relevant laws and regulations, only a printed Chinese version of any Corporate Communication will be sent to you if you are a H share shareholder who is a natural person with a Chinese name and has an address in Hong Kong appearing on the register of members of the Company. Otherwise, we will only send you a printed English version of any Corporate Communication.

You have the right at any time by giving reasonable notice to the Company c/o its H share registrar to change the choice of language and means of receipt of the Corporate Communication. Even if you have chosen to receive the Corporate Communication using electronic means but for any reason have difficulty in receiving or gaining access to the Corporate Communication, the Company will promptly upon your request send the Corporate Communication to you in printed form free of charge.

Please note that: (i) printed copies of the English and Chinese language versions of the Corporate Communication will be available from the Company or its H share registrar on request; and (ii) the same will also be available on the Company’s website at www.chinabluechem.com.cn and The Stock Exchange of Hong Kong Limited’s website at www.hkex.com.hk.

Should you have any questions relating to this letter, please call our hotline at (852) 2862 8555 during business hours from 9:00 a.m. to 6:00 p.m. from Monday to Friday, excluding Hong Kong public holidays.

Yours faithfully,
For and on behalf of
China BlueChemical Ltd.
Quan Changsheng
Company Secretary

* *For identification purpose only*