



中海石油化学股份有限公司  
**China BlueChemical Ltd.\***

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3983)

15 April 2013

Dear Shareholders,

**China BlueChemical Ltd. \* (the “Company”) —  
2012 Annual General Meeting Circular  
Proxy Form for 2012 Annual General Meeting, 2012 Annual Report  
(the “Current Corporate Communications”)**

The Current Corporate Communications have been prepared in the English and Chinese language. If you have elected (or are deemed to have elected) to receive the Corporate Communications<sup>(Note)</sup> in printed form, the printed version of your selected language(s) or the language(s) that you are deemed to have selected is/are enclosed. Copies prepared in the language different from that you have received are available from the Company or the Company's H share registrar, Computershare Hong Kong Investor Services Limited, upon request.

The English and Chinese versions of the Current Corporate Communications are available on the Company's website ([www.chinabluechem.com.cn](http://www.chinabluechem.com.cn)) and the HKExnews website ([www.hkexnews.hk](http://www.hkexnews.hk)).

You are entitled at any time to change your choice of language and means of receiving future Corporate Communications from the Company by giving reasonable prior notice in writing or completing the enclosed Change Request Form and returning it by post in the envelope provided to the Company's H share registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. If you have elected to access the Corporate Communications by electronic means through the Company's website but for any reason have difficulty in accessing the relevant Corporate Communication electronically, or wish to receive printed copies, the Company will promptly upon receiving your request send the printed form to you free of charge.

We encourage you to select the Corporate Communication published on the Company's website as it is a convenient and prompt method of communication for shareholders of the Company. It will also help to reduce consumption of the world's natural resources and save printing and mailing costs for the Company.

Should you have any queries in relation to this letter, please call our H share registrar's enquiry hotline on (852) 2862 8555 during business hours (9:00 am to 6:00 pm, Monday to Friday, excluding Hong Kong public holidays).

Yours faithfully,  
For and on behalf of  
**China BlueChemical Ltd.\***  
**Quan Changsheng**  
*Company Secretary*

*Note:* Corporate Communications refer to any document issued or to be issued by the Company to its H share shareholders including (without limitation) the annual report, interim report, notice of meeting, listing document, circular and proxy form.

\* *For identification purpose only*