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(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3983)

SUPPLEMENTAL ANNOUNCEMENT

Reference is made to the announcement of China BlueChemical Ltd. (the “**Company**”) dated 26 March 2015 in relation to the annual results of the Company for the year ended 31 December 2014 (the “**Announcement**”).

As disclosed in the Announcement, the Company’s profit for 2014 attributable to owners of its parent amounted to approximately RMB105,293 thousand (2013: RMB1,647,081 thousand), while the number of the shares of the Company in issue as at 31 December 2014 was 4,610,000 thousand (as at 31 December 2013: 4,610,000 thousand) and the Company and its subsidiaries had no dilutive ordinary shares in issue during these years. As such, basic earnings per share attributable to ordinary owners of the parent of the Company for 2014 was RMB0.02 (2013: RMB0.36).

By order of the Board
China BlueChemical Ltd. *
Quan Changsheng
Company Secretary

Hong Kong, the PRC

27 March 2015

As at the date of this announcement, the executive director of the Company is Mr. Wang Hui, the non-executive director of the Company is Mr. Li Hui, Mr. Zhou Dechun and Mr. Zhu Lei, and the independent non-executive directors of the Company are Mr. Gu Zongqin, Ms. Lee Kit Ying and Mr. Lee Kwan Hung.

* *for identification purpose only*