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*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock code: 3983)**

## **REMINDER ANNOUNCEMENT FOR THE H SHAREHOLDERS' CLASS MEETING TO BE HELD ON 28 May 2015**

Reference is made to the notice dated 13 April 2015 (the “**Notice**”) in relation to the H shares shareholders’ class meeting (the “**H Shareholders’ Class Meeting**”) of China BlueChemical Ltd. (the “**Company**”) to be held at Meeting Room, 3rd Floor, Kaikang CNOOC Mansion, No. 15 Sanqu, Anzhenxili, Chaoyang District, Beijing, the People’s Republic of China on Thursday, 28 May 2015 at 5:00 p.m. for the purpose of considering and, if thought fit, passing, with or without modifications, the resolution set out in the Notice.

According to Article 99 of the articles of association (the “**Articles**”) of the Company, the Company shall, based on the written replies received twenty days before the date of the H Shareholders’ Class Meeting, calculate the number of shares represented by the H shares shareholders of the Company with voting rights who intend to attend the H Shareholders’ Class Meeting. If the number of shares represented by such shareholders does not reach more than half of the total number of H shares carrying voting rights of the Company, the Company shall notify the H shares shareholders of the Company again by way of a public announcement (the “**Reminder Announcement**”) of the date and venue of, and matters to be considered at, the H Shareholders’ Class Meeting as originally stated in the Notice. The Company may then proceed with the holding of the H Shareholders’ Class Meeting after the publication of the Reminder Announcement.

As the written replies received twenty days before the date of the H Shareholders’ Class Meeting by the Company did not reach more than half of the total number of H shares carrying voting rights of the Company, the Company publishes this Reminder Announcement in accordance with the requirements of the Articles. The matters to be considered at and the venue and date of the H Shareholders’ Class Meeting remain unchanged and have been set out in the Notice.

The Company hereby reminds the H shares shareholders of the Company to attend and vote at the H Shareholders’ Class Meeting.

By order of the board  
**China BlueChemical Ltd.**  
**Quan Changsheng**  
*Company Secretary*

Beijing, the PRC  
14 May 2015

*As at the date of this announcement, the executive director is Mr. Wang Hui, the non-executive directors are Mr. Li Hui, Mr. Zhou Dechun and Mr. Zhu Lei, and the independent non-executive directors are Mr. Gu Zongqin, Ms. Lee Kit Ying and Mr. Lee Kwan Hung.*

\* *For identification purpose only*