

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness, and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 3983)

ANNOUNCEMENT

ESTIMATED INCREASE OF PROFIT FOR THE YEAR 2015

This announcement is made by China BlueChemical Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The Company wishes to inform its shareholders and potential investors that, based on the preliminary assessment of the Group’s unaudited management accounts for the year ended 31 December 2015 by the Company’s management, the net profit attributable to owners of the parent of the Company for the year ended 31 December 2015 is estimated to increase by 650% to 690% as compared with that of 2014 (RMB105.3 million).

The estimated increase mentioned above is only preliminary estimate made by the Company and has not been audited by any certified public accountants. Detailed financial information of the Company will be disclosed in the 2015 annual report of the Company.

Shareholders and potential investors of the Company are advised to be aware of investment risk.

By order of the Board
China BlueChemical Ltd.*
QUAN Changsheng
Company Secretary

Beijing, the PRC

23 February 2016

As at the date of this announcement, the executive Director is Mr. Wang Hui, the non-executive Directors are Mr. Li Hui, Mr. Zhou Dechun and Mr. Zhu Lei and the independent non-executive Directors are Ms. Lee Kit Ying, Mr. Lee Kwan Hung and Mr. Zhou Hongjun.

* *For identification purpose only.*