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*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 3983)**

## **ESTIMATED INCREASE OF PROFIT FOR THE YEAR 2015 SUPPLEMENTAL ANNOUNCEMENT**

We refer to the announcement made by China BlueChemical Ltd. (the “**Company**”) dated 23 February 2016 in relation to the estimated increase of profit of the Company for the year 2015 (the “**Announcement**”).

Even though the operating results of the Company for the year 2015 decreased significantly compared to last year with the influence of fluctuations of the economy, fertilizer and chemical industries both domestically and internationally, the Company anticipates to record the estimated increase in its profit for the year 2015 as disclosed in the Announcement as a result of no asset impairment incurred in 2015 and significant decrease of the Company’s share of losses of associates as compared to the year 2014.

**Shareholders and potential investors of the Company are advised to be aware of investment risk.**

By order of the Board  
**China BlueChemical Ltd.\***  
**QUAN Changsheng**  
*Company Secretary*

Beijing, the PRC  
24 February 2016

*As at the date of this announcement, the executive Director is Mr. Wang Hui, the non-executive Directors are Mr. Li Hui, Mr. Zhou Dechun and Mr. Zhu Lei and the independent non-executive Directors are Ms. Lee Kit Ying, Mr. Lee Kwan Hung and Mr. Zhou Hongjun.*

\* *For identification purpose only.*