



|                                     |  |                    |                                   |
|-------------------------------------|--|--------------------|-----------------------------------|
| (3) Stock code : <u>N/A</u>         | Description : <u>Non-listed foreign shares</u> |                    |                                   |
|                                     | No. of ordinary shares                         | Par value<br>(RMB) | Authorised share capital<br>(RMB) |
| Balance at close of preceding month | <u>25,000,122</u>                              | <u>1.00</u>        | <u>25,000,122</u>                 |
| Increase/(decrease)                 | _____  |                    | _____                             |
| Balance at close of the month       | <u>25,000,122</u>                              | <u>1.00</u>        | <u>25,000,122</u>                 |

## 2. Preference Shares

|                                     |                          |                               |  |
|-------------------------------------|--------------------------|-------------------------------|--|
| Stock code : <u>N/A</u>             | Description : _____      |                               |  |
|                                     | No. of preference shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month | _____                    | _____                         | _____  |
| Increase/(decrease)                 | _____                    |                               | _____  |
| Balance at close of the month       | _____                    | _____                         | _____  |

## 3. Other Classes of Shares

|                                     |                                |                               |  |
|-------------------------------------|--------------------------------|-------------------------------|--|
| Stock code : <u>N/A</u>             | Description : _____            |                               |  |
|                                     | No. of other classes of shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month | _____                          | _____                         | _____  |
| Increase/(decrease)                 | _____                          |                               | _____  |
| Balance at close of the month       | _____                          | _____                         | _____  |

Total authorised share capital at the end of the month (RMB) :

**4,610,000,000**

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |                      |                           | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|----------------------|---------------------------|-------------------------|--------------------------------|
|                                       | H shares               | Domestic shares      | Non-listed foreign shares |                         |                                |
| Balance at close of preceding month   | <u>1,771,000,000</u>   | <u>2,813,999,878</u> | <u>25,000,122</u>         | <u>N/A</u>              | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>--</u>              | <u>--</u>            | <u>--</u>                 | <u>N/A</u>              | <u>N/A</u>                     |
| Balance at close of the month         | <u>1,771,000,000</u>   | <u>2,813,999,878</u> | <u>25,000,122</u>         | <u>N/A</u>              | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed |  |   |
| 1. _____<br>_____<br>_____<br>_____<br>( / / )<br>_____ shares<br>(Note 1)                               | _____                     | _____     | _____                      | _____  | _____  | _____   |
| 2. _____<br>_____<br>_____<br>_____<br>( / / )<br>_____ shares<br>(Note 1)                               | _____                     | _____     | _____                      | _____  | _____  | _____   |
| 3. _____<br>_____<br>_____<br>_____<br>( / / )<br>_____ shares<br>(Note 1)                               | _____                     | _____     | _____                      | _____  | _____  | _____   |
|  |                           |           | Total A. (Ordinary shares) | _____  |  |   |
|  |                           |           | (Preference shares)        | _____  |  |   |
|  |                           |           | (Other class)              | _____  |  |   |
| Total funds raised during the month from exercise of options (State currency)                            | _____                     |           |                            |        |  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency of<br>nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|--|----------------------------------|---|---|---|
| 1.<br>_____<br>_____<br>_____<br>( / / )   | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| Stock code (if listed)<br>Class of shares issuable<br>(Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| ( / / )  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| 2.<br>_____<br>_____<br>_____<br>( / / )   | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| Stock code (if listed)<br>Class of shares issuable<br>(Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| ( / / )  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| 3.<br>_____<br>_____<br>_____<br>( / / )   | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| Stock code (if listed)<br>Class of shares issuable<br>(Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| ( / / )  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| 4.<br>_____<br>_____<br>_____<br>( / / )   | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| Stock code (if listed)<br>Class of shares issuable<br>(Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| ( / / )  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| Total B.   |                                 |  |                                  | (Ordinary shares)                         | _____   |   |
|  |                                 |  |                                  | (Preference shares)                       | _____   |   |
|  |                                 |  |                                  | (Other class)                             | _____   |   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding              | Amount at close of preceding month | Converted during the month   | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|------------------------------------|--|------------------------------|--|---|
| 1.<br>_____<br>_____<br>_____  |   |                                    |  |                              |  |   |
| Stock code (if listed)<br>Class of shares issuable<br>(Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) | _____<br>_____<br>_____<br>_____<br>( / / ) |                                    |  |                              |  |   |
| 2.<br>_____<br>_____<br>_____  |   |                                    |  |                              |  |   |
| Stock code (if listed)<br>Class of shares issuable<br>(Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) | _____<br>_____<br>_____<br>_____<br>( / / ) |                                    |  |                              |  |   |
| 3.<br>_____<br>_____<br>_____  |   |                                    |  |                              |  |   |
| Stock code (if listed)<br>Class of shares issuable<br>(Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) | _____<br>_____<br>_____<br>_____<br>( / / ) |                                    |  |                              |  |   |
| 4.<br>_____<br>_____<br>_____  |   |                                    |  |                              |  |   |
| Stock code (if listed)<br>Class of shares issuable<br>(Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) | _____<br>_____<br>_____<br>_____<br>( / / ) |                                    |  |                              |  |   |
|  |   |                                    | Total C. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____ |                              |  |   |



Other Movements in Issued Share Capital

| Type of Issue   |            |                      |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|------------|----------------------|---|--|---|
| 1. Rights issue | At price : | State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 2. Open offer   | At price : | State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 3. Placing      | At price : | State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 4. Bonus issue  |            |                      | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |

| Type of Issue |                      |            |                      | No. of new shares of issuer issued during the month pursuant thereto  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |       |
|---------------|----------------------|------------|----------------------|---|---|-------|
| 5.            | Scrip dividend       | At price : | State currency _____ | Class of shares _____<br>issuable (Note 1)<br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____   | _____ |
| 6.            | Repurchase of shares |            |                      | Class of shares _____<br>repurchased (Note 1)<br><br>Cancellation date : ( / / )<br>(dd/mm/yyyy)<br><br>EGM approval date: ( / / )<br>(dd/mm/yyyy)  | _____   | _____ |
| 7.            | Redemption of shares |            |                      | Class of shares _____<br>redeemed (Note 1)<br><br>Redemption date : ( / / )<br>(dd/mm/yyyy)<br><br>EGM approval date: ( / / )<br>(dd/mm/yyyy)       | _____   | _____ |
| 8.            | Consideration issue  | At price : | State currency _____ | Class of shares _____<br>issuable (Note 1)<br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____   | _____ |

| Type of Issue              |            |                      |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|------------|----------------------|---|--|---|
| 9. Capital reorganisation  |            |                      | Class of shares _____<br>issuable (Note 1)<br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____  | _____   |
| 10. Other (Please specify) | At price : | State currency _____ | Class of shares _____<br>issuable (Note 1)<br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____  | _____   |
|                            |            |                      |   | Total E. (Ordinary shares) _____                                     |   |
|                            |            |                      |   | (Preference shares) _____  |   |
|                            |            |                      |   | (Other class) _____  |   |

|   |     |     |
|---|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | Nil |
|   | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | N/A |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |     |

